



Primary and Secondary Schools Proposed Funding Formula for 2015/16

Consultation Document for Schools 26th August 2014 to 11th September 2014

1. Introduction

- 1.1 The Department for Education (DfE) introduced major changes to school funding in 2013/14 in relation to how local authorities distribute funding to schools, followed by further minor changes in 2014/15. It was expected that there would be the introduction of a full national funding formula for schools in 2015/16 (using national funding rates), but this has been replaced with minimum funding levels for 2015/16. This ensures that all local authorities are funded at least at the same cash level per pupil as in 2014/15 and allocates an additional £390m in 2015/16 to the least fairly funded authorities. The intention is still to phase in a national funding formula starting in the next spending review period, with national funding rates introduced gradually.
- 1.2 Following a national consultation in March 2014, on 17th July 2014 the DfE announced the minimum funding levels and funding arrangements for 2015/16 in their document “Fairer schools funding: arrangements for 2015 to 2016” which is recommended should be read in conjunction with this document. This and other documents relating to the school funding reforms can be accessed via the DfE website.¹
- 1.3 The additional allocation of £390m to the least fairly funded local authorities is based on a calculation of the 2014/15 average funding rates used by all local authorities for a range of formula factors to determine a minimum funding level. This is then converted to an individual funding rate per pupil for each local authority. This rate per pupil is now set for 2015/16 (an increase of £16.44 per pupil for West Berkshire Council) but the additional funding to be received will be based on the number of pupils recorded in the October 2014 census. Using current pupil numbers this will equate to approximately an additional £318k for West Berkshire. Note that the official announcement cited £400k for West Berkshire, but this was rounded up from £359k, and then the DfE has deducted an additional £41k for the carbon reduction commitment

¹ <https://www.gov.uk/government/publications/fairer-schools-funding-arrangements-for-2015-to-2016>

having changed the amount deducted in 2014/15 which was based on actual spend, to a per pupil deduction of £7.51 in 2015/16.

- 1.4 It should be noted that there is no expectation that local authorities should implement these minimum funding levels in their formula – it is simply a method of allocating schools block funding to the local authority, and it is for the local authority in conjunction with its schools' forum to determine how funding is best passed down to schools to meet local circumstances, and how much needs to be centrally retained. It is however expected that any additional funding will be passed on to schools. As the West Berkshire Schools' Forum agreed to a planned overspend of £166k on the schools block budget in 2014/15, this will be a first call on funding received in 2015/16. The additional resources available in 2015/16 will therefore be minimal.
- 1.5 At the Schools' Forum meeting held on 14th July 2014, it was agreed that there should be no changes to the West Berkshire formula in order to prevent any further turbulence in school budget allocations and to provide a third year of stability. The largest proportion of funding is allocated through the per pupil rate and lump sum and these rates fall close to the national average. The primary/secondary ratio is also at the average. There is no reason to expect that a future national funding formula would replicate the rates used to calculate the minimum funding levels, and schools would not receive these funding rates in their formula as other formula factors not used in the calculation of minimum funding levels need to be funded and deductions still need to be made for centrally retained services. Applying these rates would move funding currently allocated through the basic per pupil rate to the deprivation and prior attainment funding rates, and overall move more than £1m of funding out of the Secondary sector. As the move to national rates will be a phased introduction, it is proposed that we wait for this and keep our funding rates the same for now rather than move to pre-empted national rates. There are therefore just a few minor amendments to be considered which are set out in this document.
- 1.6 Schools are invited to make comments on the proposed amendments and allocation of the additional funding. If you **do not agree** with any proposal (each proposal is highlighted in a box within the text), or have comments/different proposals to make, please e-mail your response to Claire White, Schools' Finance Manager cwhite@westberks.gov.uk by **11th September 2014**. In order for the Schools' Forum to consider a response, it should be accompanied by clear rationale on why you disagree with a proposal or why a proposal you are making is a better solution and fair and equitable for all schools in West Berkshire, and not just for your own individual school. If we do not hear from you we will assume that you are happy with all the proposals in this document.

2. Current Formula

- 2.1 **Appendix A** is an extract from the DfE documentation detailing the allowable funding factors. The following table summarises the current West Berkshire formula, and for the main factors, the 2014/15 average funding rate for all local authorities:

Factor	Rate	Units	Funding	National
Basic Entitlement:				
Primary	£2,919	12,600	£36,779,400	£2,880
Secondary KS3	£4,346	5,439	£23,637,894	£3,950
Secondary KS4	£4,346	3,807	£16,545,222	£4,502
Prior Attainment:				
Primary	£284	2,710	£769,563	
Secondary	£2,063	2,063	£2,320,785	
Deprivation:				
Primary FSM Ever 6	£875	1,744	£1,526,385	
Primary IDACI Band 1	£40	369	£14,749	
Primary IDACI Band 2	£120	765	£91,746	
Primary IDACI Band 3	£240	489	£117,247	
Primary IDACI Band 4	£240	84	£20,184	
Primary IDACI Band 5	£240	7	£1,675	
Primary IDACI Band 6	£240	0	0	
Secondary FSM Ever 6	£670	1,503	£1,006,762	
Secondary IDACI Band 1	£60	336	£20,167	
Secondary IDACI Band 2	£180	531	£95,647	
Secondary IDACI Band 3	£360	562	£202,187	
Secondary IDACI Band 4	£360	34	£12,208	
Secondary IDACI Band 5	£360	8	£2,862	
Secondary IDACI Band 6	£360	1	£360	
English as an Additional Language:				
Primary EAL 3	£345	559	£192,869	
Secondary EAL 3	£345	79	£27,303	
Looked After Children	Not used			
Pupil Mobility	Not used			
Rates:				
Primary	Actual		£630,769	
Secondary	Actual		£322,950	
Lump Sum:				
Primary	£126,400	66	£8,342,400	£127,460
Secondary	£126,400	10	£1,264,000	£137,760
Sparsity				
Primary	Not used			
Secondary	£100,000	1	£100,000	
Split Sites	Not used			
Post 16	Not used			
Exceptional Premises	Not used			
Minimum funding Guarantee/Cap on Gains:				
Primary			£286,442	

Secondary			£47,356	
TOTAL			£94,379,132	
Primary/Secondary Ratio			1.27	1.27
Percent of Funding through basic entitlement			82%	76%
Percent of funding through pupil Led			88%	90%

2.2 The main concern with the current formula continues to be that it does not deliver sufficient funding for the viability of our very small schools (less than 90 pupils). Despite support from the local MP, a visit to the DfE, and providing alternative solutions to the DfE direct and through their consultation, no changes have been made to the regulations for 2015/16 that will enable most of our very small primary schools to be eligible for “sparsity” or any other form of additional funding. Additional funding can now be made to very small secondary schools, but this is for schools with less than 350 pupils, so none of our secondary schools qualify. No changes regarding West Berkshire’s use of the sparsity factor are therefore proposed.

3. Formula Proposals for 2015/16

a) Removal of the Gains Cap

In order to pay for the minimum funding guarantee (MFG) in 2013/14 and 2014/15, local authorities needed to place a cap on the per pupil funding increase where schools benefitted from the change in the formula. When the new formula was introduced for 2013/14 the DfE stated that the MFG would be for 2 years only, thus the cap on gains would apply for just 2 years. The cap was set at 2.4% in West Berkshire, which partly offsets the cost of the MFG (£230k of a total £563k in 2014/15). The DfE will now continue the MFG protection, and in 2015/16 funding per pupil cannot drop by more than 1.5%. However, schools with a gains cap will have been planning their budgets assuming the cap would be removed in 2015/16. It is therefore proposed to no longer operate the gains cap in 2015/16. **Appendix B** shows the schools affected and the likely cost would be £52k, based on the same pupil numbers and formula as the current year.

1. Do you agree that the Gains Cap should be removed? If not, please let us know with your reasons why.

b) Funding Rate for Deprivation and Prior Attainment

The current methodology for these factors is that the total funding distributed each year is kept the same (separate funding amounts maintained for primary and secondary), with the funding rate being adjusted according to the number of eligible pupils. Therefore if the number of eligible pupils increases, the funding received for each eligible pupil decreases. If the numbers of eligible pupils increases, it is perhaps fairer to keep the same funding rate so that a similar level of support per pupil can be maintained by the school. It is therefore proposed to keep the same funding rates for 2015/16, even if this requires additional funding and changes the primary/secondary ratio of funding. If the numbers of eligible pupils for funding decreases, the option is to

increase the funding rate or maintain the current rate reducing the overall funding being distributed via these factors.

2. Subject to available funding, do you agree that the funding rates for deprivation and prior attainment should remain the same for 2015/16 and not change according to the numbers of eligible pupils? If not, please let us know with your reasons why.

c) Exceptional Premises Factor

The current regulations allow for the local authority to make requests to the Education Funding Agency (EFA) to include an exceptional premises factor. The criteria set by the EFA is that the nature of the school premises give rise to significant additional costs greater than 1% of the school's total budget allocation and that such costs affect fewer than 5% of the schools (including academies) in the authority. Examples of costs that have been approved by the EFA are for rents, joint use of leisure facilities by contractual agreement, and listed buildings. Schools should consider whether they may meet the criteria and demonstrate that the criteria are met e.g. submit a copy of the contract containing the contract sum. If satisfied that the school meets the criteria, the Schools' Forum will consider whether to include in the funding formula at full cost, a percentage of the full cost, or the cost exceeding the 1%, and if agreed will be submitted to the EFA for their approval.

3. If you consider that your school meets the criteria for exceptional premises costs please provide details.

d) Increasing the Per Pupil Funding

After the above has been applied, plus any increases to funding for rates at actual cost, it is proposed that should there be any remaining funding in the schools block it is allocated to schools through the per pupil funding rate. The final rate cannot be determined until we have the October census data, and as it is likely to be minimal if at all, no increase has been included in the exemplification.

- 4 Do you agree that if there is any remaining additional funding then this should be allocated on a per pupil basis? If not, please let us know with your reasons why.

4. Formula Exemplification for 2015/16

4.1 **Appendix C** shows the formula exemplification for 2015/16 using the same pupil numbers as 2014/15. As the only change that can be modelled at this stage is the removal of the gains cap, there is no change to school budget allocations prior to the application of the Minimum Funding Guarantee (MFG), so the exemplification just shows schools the effect of the continuation of the MFG and removal of the gains cap. The final funding rates will be dependent on the final funding allocation received by the LA and whether there is enough funding to maintain the deprivation and prior attainment rates, and whether

any funding is allocated through the exceptional premises factor. Individual school allocations will be dependent on the October 2014 census data.

Appendix C is also provided as a separate spreadsheet, and by entering the school cost centre in the orange box of the “school sheet” tab this will display the detailed formula for the school alongside the current funding received for each factor. Schools can also enter their expected pupil numbers for October 2014 (yellow boxes) to see their likely funding for 2015/16 and beyond based on the current funding rates. The sheets do not include any high needs funding for individual pupils i.e. top ups (and resource unit place funding), which is paid outside the formula, as top up funding is variable and follows the pupil.

5. Additional Funding Outside the School Formula

5.1 The funding regulations allow for a few exceptional circumstances to be funded outside the formula, and for each fund the Schools’ Forum needs to agree the clear criteria setting out the circumstances in which a payment could be made and the basis for calculating the sum to be paid. These will be reviewed during the Autumn term with a final decision made in January 2015. Should schools have any comments on the current criteria applied they should respond as part of this consultation. They are attached alongside this document.

5.2 The funds to be reviewed are as follows:

- Growth Fund – support for schools required to provide extra places in order to meet basic need within the authority
- Falling Rolls Fund – to support good or outstanding schools with falling rolls where local planning data shows that the surplus places will be needed in the near future
- Primary Schools in Financial Difficulty
- Schools with a disproportionate number of high needs pupils which cannot be reflected adequately in their formula funding. This needs to be made through a formula.

5. If you have any comments/suggestions on the criteria set to access the additional funds please provide details

5.3 **Appendix D** is an extract from the DfE documentation summarising other funding allocations that schools receive – either as a formula or as a grant.

5.4 There are no proposals to change high needs funding (top ups, resource units). Place funding of £10,000 for resource units remains for 2015/16, and the number of places to be funded will remain the same unless there are exceptional circumstances. The move to a system of place funding based on actual places filled in the previous academic year has been delayed until at least 2016/17. The DfE will however shortly be consulting on changing the place funding for alternative provision (PRUs) from £8,000 to £10,000 per place from September 2015.

5.5 There are no proposals to change early years funding in 2015/16, though the DfE is still committed to achieving a national early years funding formula in the future. There will however be the introduction of an early year's pupil premium, and the DfE is currently at consultation stage on this.

5.6 No announcement has been made yet on the likely Pupil Premium Grant (PPG) rates or arrangements for 2015/16.

6. De-delegations 2015/16

6.1 From 2013/14 schools received funding for newly delegated central services. For some services (where offered by the local authority), maintained primary and secondary schools can collectively opt for the service to be de-delegated – which means that the funding continues to be centrally retained for the benefit of all maintained primary and secondary schools, and individual schools cannot make that choice for themselves (Academies may be given the option to buy into the service, as can Nursery and Special schools and PRUs). The de-delegations need to be reconsidered on an annual basis.

6.2 The relevant Schools' Forum representatives for each phase will vote on whether each service is to be de-delegated or not. Each of these services was reviewed at the Schools' Forum meeting on 14th July, and the papers and minutes can be found on the West Berkshire Schools' Forum webpage.² The current view of Schools' Forum Members is as follows:

Service to De-delegate	Primary View	Secondary View
Behavioural Support	Yes	Yes
Ethnic Minority Support	Yes	Yes
Trade Union Local Representation	Yes	Yes
Contingency for schools in financial difficulty	Yes	No

6.3 **Appendix E** provides an indication of the likely charges – the unit charges per pupil and the total per school based on the data from the October 2013 census (final charges will be based on the October 2014 census data).

6.4 The final decision will be made by the Schools' Forum on 29th September. Schools may wish to contact their Schools' Forum representative direct to express their view, or respond as part of this consultation.

6. If you do not agree with any of the above decisions on the de-delegation of services, please let us know with your reasons why

7. Timetable

7.1 The timetable for finalising the formula and schools budgets for 2015/16 is as follows:

² <http://decisionmaking.westberks.gov.uk/mgCommitteeDetails.aspx?ID=335>

Consultation with schools	26 th August to 11 th September 2014
Heads Funding Group consider the responses from schools and make recommendation to Schools' Forum	18 th September 2014
Schools' Forum agree the formula to recommend to the Council. Vote taken on de-delegations	29 th September 2014
Council's Executive agree school formula for 2014/15	9 th October 2014
Submission of formula to Education Funding Agency	31 st October 2014
October census data issued and funding allocation received – able to finalise formula	Mid December
Schools' Forum set the funding rates for the formula	19 th January 2015
Final formula submitted to Education Funding Agency	20 th January 2015
Confirmation of final budget allocations to maintained schools	27 th February 2015

Appendices

Appendix A – Allowable Funding Factors

Appendix B – Cap on Gains and Minimum Funding Guarantee

Appendix C – Proposed Formula f2015/16 - Exemplification for Individual Schools
(also provided as separate spreadsheet for schools to see their own formula budget allocation detail and for their own modelling purposes)

Appendix D – Other Funding Allocations

Appendix E – Proposed De-delegations for 2015/16

Appendix A

Allowable Funding Factors

Factor	Further information – 2014-15 position	Changes for 2015-16
<p>1. Basic entitlement A compulsory funding factor that assigns funding to individual pupils, with the number of pupils for each school or academy based on the October pupil census.</p>	<p>Funding allocated according to an age-weighted pupil unit (AWPU). A single rate for primary age pupils, which must be at least £2,000. There may be different rates for key stage 3 and key stage 4, with a minimum of £3,000 for each. Local authorities may choose to increase the pupil number count where schools had previously had higher reception pupil numbers in January than in the October census.</p>	None
<p>2. Deprivation A compulsory factor</p>	<p>Local authorities may choose to use free school meals and/or the Income Deprivation Affecting Children Index (IDACI). Free meals can be measured either at the previous October census or “ever 6” – the number of pupils entitled to free meals at any time in the last 6 years – but not both. The IDACI measure uses 6 bands and different values can be used for each band. There may be separate unit values for primary and secondary.</p>	None
<p>3. Prior attainment An optional factor (although it is used by nearly all local authorities). It acts as a proxy indicator for low level, high incidence special educational needs</p>	<p>May be applied for primary pupils identified as not achieving the expected level of development within the early years foundation stage profile (EYFSP) and for secondary pupils not reaching L4 at KS2 in either English or maths.</p> <p>The EYFSP changed in 2013, so a weighting may be used to ensure that funding delivered through the primary prior attainment factor is not disproportionately affected by the year groups (years 1 and 2) assessed under the new framework. For pupils assessed using the old profile (years 3 to 6), local authorities will continue to be able to choose between two EYFSP scores, targeting funding to either all pupils who achieved fewer than 78 points; or all pupils who achieved fewer than 73 points on the EYFSP.</p> <p>In 2012 the KS2 English assessment methodology was changed and now includes a reading test, a new grammar, punctuation and spelling test and teacher assessed writing.</p> <p>For those assessed at KS2 up to 2011, the English element of the KS2 measure will identify those pupils who fail to achieve a level 4 in English.</p> <p>For pupils assessed at KS2 from 2012</p>	None

	onwards and who have been part of these new arrangements, the English element of the KS2 measure will identify those who do not achieve a level 4 in either the reading or teacher assessed writing elements	
4. Looked-after children An optional factor	A single unit value may be applied for any child who has been looked after for one day or more as recorded on the local authority SSDA903 return at 31 March 2014. This data is mapped to schools using the January school census, enabling identification of the number of looked-after children in each school/academy.	None
5. English as an additional language (EAL) An optional factor	EAL pupils may attract funding for up to 3 years after they enter the statutory school system. Local authorities can choose to use indicators based on one, two or three years and there can be separate unit values for primary and secondary	None
6. Pupil mobility An optional factor	This measure counts pupils who entered a school during the last three academic years, but did not start in August or September (or January for reception pupils). There is a 10% threshold and funding is allocated based on the proportion above the threshold – so if a school has 12% mobility, then 2% of pupils would attract funding.	None
Proportion allocated through pupil-led factors	Local authorities must allocate at least 80% of the delegated schools block funding through pupil-led factors (the factors in lines 1-6 above, and London fringe uplift where relevant).	None
7. Sparsity An optional factor	Pupils are allocated to their nearest school. For each school, the average distance as the crow flies to those pupils' second nearest school is calculated. Schools can only qualify for sparsity funding if this distance is greater than 2 miles for primary, middle or all-through and 3 miles for secondary, and if they have fewer than 150 pupils for primary or 600 pupils for secondary, middle or all-through. Local authorities can narrow the criteria (set a greater distance or smaller maximum size). The maximum amount which can be allocated to an individual school through this factor is £100,000 (including fringe uplift). Local authorities can choose whether to use a single amount for all sparse schools, or to use a tapered amount which increases the	For 2015-16, the average size of year groups within the school will determine eligibility. Schools will only qualify if total pupils divided by the number of year groups are below the threshold for the phase, which are: <ul style="list-style-type: none"> • Primary: 21.4 • Secondary: 120 • Middle: 69.2 • All-through: 62.5. Different sparsity amounts (up to the £100,000 maximum) can be specified for primary,

	smaller the school.	middle, all-through and secondary schools. In exceptional circumstances, local authorities can apply to SoS to target up to an additional £50,000 of sparsity funding at very small secondary schools where the total number on roll is 350 or less, where the sparsity distance is 5 miles or more, and where pupils in years 10 and 11 are present.
8. Lump sum An optional factor (although in 2014-15 it was used by all local authorities)	Local authorities can set different lump sums for primary and secondary (middle schools receive a weighted average based on the number of year groups in each phase). The maximum lump sum is £175,000, including London fringe uplift. Where schools amalgamate, they will retain 85% of the total lump sums in the year after the amalgamation (or in the same year if they amalgamate on 1 April) instead of receiving just a single lump sum immediately. Local authorities may apply to vary the additional payment in exceptional circumstances. Where schools amalgamate after 1 April, the new school will receive funding equivalent to the formula funding of the closing schools added together for the appropriate proportion of the year and will receive the 85% allocation in the following year.	Local authorities may apply for an exceptional factor to pay a further allowance to amalgamating schools in the second year after amalgamation. Local authorities may also wish to apply to exclude the exceptional factor payment from the MFG baseline.
9. Split sites An optional factor	The purpose of this factor is to support schools which have unavoidable extra costs because the school buildings are on separate sites. Allocations must be based on objective criteria, both for the definition of a split site and for how much is paid	None
10. Rates An optional factor (although in 2014-15 it was used by all local authorities)	These must be funded at the authority's estimate of the actual cost. Adjustments to rates may be made outside of the funding formula; however they must be reflected as being part of the Individual Schools Budget (ISB). An additional allocation could be made to a school (e.g. from balances brought forward). This should be reflected in the Section 251 outturn statement and in each school's accounts. The effect on the school will be	None

	zero since the rates adjustment will be offset by a change in the cost of the rates.	
11. Private Finance Initiative (PFI) contracts An optional factor	The purpose of this factor is to support schools which have unavoidable extra premises costs because they are a PFI school and/or to cover situations where the PFI “affordability gap” is delegated and paid back to the local authority. Allocations must be based on objective criteria, capable of being replicated for any academies in the authority area	None
12. London fringe An optional factor, but only for the five local authorities to which it applies (Buckinghamshire, Essex, Hertfordshire, Kent and West Sussex)	The purpose of this factor is to support schools which have to pay higher teacher salaries because they are in the London fringe area, and where only part of the authority is in this area. It is applied as a multiplier to relevant factors.	None
13. Post-16 An optional factor, but can only be used where the local authority had such a factor in 2014-15	A per-pupil value which continues funding for post-16 pupils up to the per pupil level that the authority provided in 2014-15.	None
14. Exceptional premises factors Local authorities can apply to EFA to use exceptional factors relating to premises. The most frequently approved factors are for rents and for joint-use sports facilities.	The exceptional factors must relate to premises costs and applications should only be submitted where the value of the factor is more than 1% of a school’s budget and applies to fewer than 5% of the schools in the authority’s area. Any factors which were used in 2014-15 can automatically be used in 2015-16 provided that the above criteria are still met.	A further school or schools may receive the factor if it meets the existing approved criteria, provided the additional factor still applies to fewer than 5% of schools in the area.

Appendix B
Cap on Gains and Minimum Funding Guarantee

School Formula - Cap on Gains and Minimum Funding Guarantee						
School	Cap on Gains @ 2.4%		MFG @ -1.5%		Net	
	2014/15 Actual	2015/16 based on same pupil numbers & formula	2014/15 Actual	2015/16 based on same pupil numbers & formula	2014/15 Actual	2015/16 based on same pupil numbers & formula
91000 Aldermaston Church of England Primary School	0	0	0	0	0	0
91100 Basildon Church of England Primary School	0	0	0	0	0	0
91300 Beedon Church of England Controlled Primary School	0	0	10,892	8,729	10,892	8,729
91400 Beenham Primary School	0	0	0	0	0	0
91200 Birch Copse Primary School	0	0	0	0	0	0
91500 Bradfield Church of England Primary School	0	0	0	0	0	0
91600 Brightwalton Church of England Aided Primary School	0	0	0	0	0	0
91700 Brimpton Church of England Primary School	0	0	20,814	18,616	20,814	18,616
91800 Bucklebury Church of England Primary School	-2,507	0	0	0	-2,507	0
91900 Burghfield St. Mary's Church of England Primary School	-1,218	0	0	0	-1,218	0
92000 Calcot Infant School & Nursery	-18,713	-573	0	0	-18,713	-573
92100 Calcot Junior School	-60,195	-43,755	0	0	-60,195	-43,755
95600 Chaddleworth St. Andrew's Church of England Primary School	-11	0	0	0	-11	0
92400 Chieveley Primary School	0	0	0	0	0	0
95900 Cold Ash St. Mark's Church of England Primary School	0	0	0	0	0	0
92200 Compton Church of England Primary School	0	0	6,496	0	6,496	0
92300 Curridge Primary School	-2,033	0	0	0	-2,033	0
92500 Downsway Primary School	0	0	0	0	0	0
92800 Enborne Church of England Primary School	-2,852	0	0	0	-2,852	0
92900 Englefield Church of England Primary School	0	0	4,188	0	4,188	0
93000 Falkland Primary School	0	0	50,913	29,973	50,913	29,973
93100 Fir Tree Primary School & Nursery	0	0	0	0	0	0
93200 Francis Baily Primary School	0	0	116,631	90,443	116,631	90,443
93400 Garland Junior School	-1,927	0	0	0	-1,927	0
93500 Hampstead Norreys Church of England Primary School	0	0	2,425	0	2,425	0
93600 Hermitage Primary School	0	0	0	0	0	0
93700 Hungerford Primary School	0	0	0	0	0	0
92700 The Ilsleys' Primary School	0	0	152	0	152	0
93800 Inkpen Primary School	0	0	5,811	2,031	5,811	2,031
93900 John Rankin Infant & Nursery School	-7,890	0	0	0	-7,890	0
94000 John Rankin Junior School	-11,051	0	0	0	-11,051	0
94100 Kennet Valley Primary School	0	0	0	0	0	0
94200 Kintbury St. Mary's Church of England Primary School	0	0	42,565	34,786	42,565	34,786
94300 Lambourn Church of England Primary School	0	0	0	0	0	0
94400 Long Lane Primary School	0	0	0	0	0	0
95800 Mortimer St. Johns Church of England Infant School	-2,908	0	0	0	-2,908	0
97500 Mortimer St. Mary's Church of England Junior School	0	0	0	0	0	0
94500 Mrs. Bland's Infant & Nursery School	0	0	0	0	0	0
94600 Pangbourne Primary School	0	0	0	0	0	0
94700 Parsons Down Infant School	0	0	5,196	0	5,196	0
94800 Parsons Down Junior School	0	0	0	0	0	0
94900 Purley Church of England Infants School	-2,304	0	0	0	-2,304	0
95000 Robert Sandilands Primary School & Nursery	0	0	424	0	424	0
95100 Shaw-cum-Donnington Church of England Primary School	0	0	48,181	43,407	48,181	43,407
95200 Shefford Church of England Primary School	0	0	13,304	11,980	13,304	11,980
95300 Speenhamland Primary School	0	0	0	0	0	0
95400 Springfield Primary School	0	0	2,230	0	2,230	0
95500 Spurcroft Primary School	0	0	0	0	0	0
95700 St. Finian's Catholic Primary School	-16,347	-2,797	0	0	-16,347	-2,797
97700 St. John the Evangelist Infant & Nursery School	0	0	0	0	0	0
97800 St. Joseph's Catholic Primary School	-14,739	0	0	0	-14,739	0
96200 St. Nicolas Church of England Junior School	-3,001	0	0	0	-3,001	0
96100 St. Pauls Catholic Primary School	-10,366	0	0	0	-10,366	0
96300 Stockcross Church of England Primary School	0	0	5,629	749	5,629	749
96400 Streatley Church of England Voluntary Controlled Primary School	0	0	0	0	0	0
96500 Sulhamstead and Ufton Nerve Church of England Voluntary Aided Primary School	0	0	0	0	0	0
99700 Thatcham Park Church of England Primary School	0	0	9,612	0	9,612	0
96600 Theale Church of England Primary School	0	0	0	0	0	0
96700 Welford and Wickham Church of England Primary School	0	0	15,289	11,104	15,289	11,104
96800 Westwood Farm Infant School	0	0	0	0	0	0
96900 Westwood Farm Junior School	0	0	0	0	0	0
97000 Whitelands Park Primary School	-17,248	0	0	0	-17,248	0
98700 The Willows Primary School	-25,773	-5,132	0	0	-25,773	-5,132
99400 The Winchcombe School	0	0	103,019	87,475	103,019	87,475
97300 Woolhampton Church of England Primary School	0	0	0	0	0	0
97400 Yattendon Church of England Primary School	0	0	23,752	19,654	23,752	19,654
98900 Denefield School	-28,553	0	0	0	-28,553	0
98800 The Downs School	0	0	5,368	0	5,368	0
99000 John O'Gaunt School	0	0	70,541	42,103	70,541	42,103
99100 Kennet School	0	0	0	0	0	0
99200 Little Heath School	0	0	0	0	0	0
99300 Park House School	0	0	0	0	0	0
99800 St. Bartholomew's School	0	0	0	0	0	0
99500 Theale Green School	0	0	0	0	0	0
99900 Trinity School	0	0	0	0	0	0
99600 The Willink School	0	0	0	0	0	0
PRIMARY TOTAL	-201,082	-52,258	487,523	358,948	286,442	306,690
SECONDARY TOTAL	-28,553	0	75,909	42,103	47,356	42,103
TOTAL ALL SCHOOLS	-229,634	-52,258	563,432	401,051	333,798	348,793

Appendix C

Appendix D

Other Funding Allocations

Factor	Further information	Changes for 2015-16
<p>Early years funding This applies to schools or academies with a nursery class</p>	<p>This is paid directly by local authorities to all early years providers, including academies and maintained schools, through the early years single funding formula (EYSFF). Most funding is calculated by multiplying a base rate by the number of hours of provision counted on a termly basis or during the year. For 3 and 4 year olds, there is a mandatory supplement for deprivation and there can be other supplements, such as for quality. Whereas the 5-16 formula uses lagged pupil numbers, early years funding is based on actual hours during the current year.</p>	<p>No changes to the formula, although DSG funding to local authorities for 2 year olds will be based on participation instead of demographic information.</p>
<p>Post-16 mainstream funding</p>	<p>Calculated by the EFA according to a national formula</p>	<p>None</p>
<p>High needs place funding This applies to mainstream schools or academies with a designated special unit or resourced provision.</p>	<p>£10,000 place funding is provided for each agreed pre-16 high needs place. This is paid directly to academies by the EFA, and forms part of the budget share for maintained schools. Post-16 high needs places – in special units, resourced provision or sixth forms – are funded through the national post-16 formula. Funding for academies is paid directly by the EFA. Where place funding is payable to maintained mainstream schools for Post-16 pupils, it forms part of the sixth form grant that the local authority pays to its school sixth forms on behalf of the EFA.</p>	<p>None</p>
<p>High-needs top-up funding</p>	<p>For pre-16 pupils, this is paid directly by the commissioning local authority for high needs pupils where the total cost exceeds the following thresholds. In the case of special units, the cost threshold is £10,000 and includes the costs of all pupils' basic educational entitlement, which is funded through the place funding; if the pupil is not in a unit, the cost threshold is £6,000, which only covers the costs of additional SEN support. Schools are expected to meet any cost of support below these thresholds from their budget allocations. For post-16 pupils, the top-up funding is paid in addition to</p>	<p>None</p>

	the amounts paid to providers through the national post-16 formula.	
Pupil premium	<p>A premium is payable for each pupil who has been eligible for free meals at any time in the last 6 years, or is looked after / adopted from care after 2005, or who has been a service child in the last four years (including children whose parents had died in service and who are in receipt of pensions under the Armed Forces Compensation Scheme (AFCS) and the War Pensions Scheme (WPS)).</p> <p>Allocation is based on the spring census preceding the financial year.</p> <p>Rates for 2014-15 are:</p> <ul style="list-style-type: none"> • £1,300 Primary age pupils • £ 935 Secondary age pupils • £1,900 Looked-after children / adopted from care • £ 300 Service children 	<p>Rates for 2015-16 will be confirmed in due course.</p> <p>An early years pupil premium will be introduced for 3 and 4 year olds.</p>
Education services grant (academies only)	<p>This funding is provided to academies for services previously provided by their local authority – for example, school improvement and asset management.</p> <p>The 2014-15 rate is £140 per pupil, although some protections apply where academies have received a higher level of funding through the former LA Block LACSEG calculations.</p> <p>Local authorities also receive ESG for their maintained school pupils at £113 for each pupil in 2014-15.</p>	<p>Rates for 2015-16 will be confirmed in due course.</p>
Universal infant free school meals grant	<p>This funding is available from September 2014 to provide all infant-age pupils with a free school meal</p>	<p>Rates for 2015-16 will be confirmed in due course</p>

Appendix E

Proposed De-delegations 2015/16

Appendix A

Cost Centre	School	Delegation Amounts from April 2015					TOTAL	
		Data Pupil No's	Method: EAL Pupils	Behaviour Support	Ethnic Minority Support	Trade Union Representation		Contingency Financial diff
				Pupil No's	EAL Pupils	Pupil no's		Pupil No's
				£15.21	£423.35	£3.12		£9.53
£8.08	£1,393.75	£5.30	£9.53					
91000	Aldermaston Church of England Primary School	177	6	2,692	2,386	552	1,687	7,318
91100	Basildon Church of England Primary School	138	0	2,099	0	431	1,315	3,845
91300	Beedon Church of England Controlled Primary School	41	0	624	0	128	391	1,142
91400	Beenham Primary School	94	1	1,430	504	293	896	3,123
91200	Birch Copse Primary School	417	4	6,343	1,484	1,301	3,974	13,101
91500	Bradfield Church of England Primary School	157	0	2,388	0	490	1,496	4,374
91600	Brightwalton Church of England Aided Primary School	103	1	1,567	501	321	982	3,371
91700	Brimpton Church of England Primary School	41	0	624	0	128	391	1,142
91800	Bucklebury Church of England Primary School	126	1	1,916	485	393	1,201	3,995
91900	Burghfield St. Mary's Church of England Primary School	194	4	2,951	1,530	605	1,849	6,935
92000	Calcot Infant School & Nursery	231	28	3,514	11,760	721	2,201	18,196
92100	Calcot Junior School	228	7	3,468	2,963	711	2,173	9,316
95600	Chaddleworth St. Andrew's Church of England Primary Scho	23	0	350	0	72	219	641
92400	Chieveley Primary School	186	4	2,829	1,505	580	1,773	6,687
95900	Cold Ash St. Mark's Church of England Primary School	183	2	2,783	993	571	1,744	6,092
92200	Compton Church of England Primary School	145	2	2,205	1,040	452	1,382	5,080
92300	Curridge Primary School	101	1	1,536	491	315	963	3,305
92500	Downsley Primary School	211	5	3,209	1,963	658	2,011	7,842
92800	Enborne Church of England Primary School	58	1	882	512	181	553	2,127
92900	Englefield Church of England Primary School	109	2	1,658	992	340	1,039	4,029
93000	Falkland Primary School	448	12	6,814	5,210	1,398	4,269	17,692
93200	Francis Baily Primary School	528	19	8,031	7,965	1,647	5,032	22,675
93400	Garland Junior School	191	2	2,905	847	596	1,820	6,168
93500	Hampstead Norreys Church of England Primary School	101	0	1,536	0	315	963	2,814
93600	Hermitage Primary School	202	2	3,072	977	630	1,925	6,605
93700	Hungerford Primary School	409	7	6,221	3,074	1,276	3,898	14,468
92700	The Ilsleys' Primary School	58	0	882	0	181	553	1,616
93800	Inkpen Primary School	79	0	1,202	0	246	753	2,201
93900	John Rankin Infant & Nursery School	232	16	3,529	6,727	724	2,211	13,191
94000	John Rankin Junior School	236	6	3,590	2,584	736	2,249	9,159
94100	Kennet Valley Primary School	195	23	2,966	9,946	608	1,858	15,379
94200	Kintbury St. Mary's Church of England Primary School	154	1	2,342	509	480	1,468	4,800
94300	Lambourn Church of England Primary School	189	8	2,875	3,457	590	1,801	8,723
94400	Long Lane Primary School	263	7	4,000	2,867	821	2,506	10,194
95800	Mortimer St. Johns Church of England Infant School	169	10	2,570	4,174	527	1,611	8,882
97500	Mortimer St. Mary's Church of England Junior School	230	2	3,498	847	718	2,192	7,255
94500	Mrs. Bland's Infant & Nursery School	172	8	2,616	3,280	537	1,639	8,072
94600	Pangbourne Primary School	188	4	2,859	1,521	587	1,792	6,759
94700	Parsons Down Infant School	251	15	3,818	6,251	783	2,392	13,243
94800	Parsons Down Junior School	290	13	4,411	5,504	905	2,764	13,583
94900	Purley Church of England Infants School	69	10	1,049	4,260	215	658	6,182
95000	Robert Sandilands Primary School & Nursery	213	21	3,240	8,870	665	2,030	14,804
95100	Shaw-cum-Donnington Church of England Primary School	84	0	1,278	0	262	801	2,340
95200	Shefford Church of England Primary School	23	1	350	464	72	219	1,104
95300	Speenhamland Primary School	261	34	3,970	14,227	814	2,487	21,498
95400	Springfield Primary School	289	8	4,396	3,481	902	2,754	11,533
95500	Spurcroft Primary School	373	16	5,673	6,843	1,164	3,555	17,235
95700	St. Finian's Catholic Primary School	190	0	2,890	0	593	1,811	5,293
97700	St. John the Evangelist Infant & Nursery School	178	12	2,707	5,066	555	1,696	10,025
97800	St. Joseph's Catholic Primary School	205	22	3,118	9,423	640	1,954	15,134
96200	St. Nicolas Church of England Junior School	253	10	3,848	4,234	789	2,411	11,282
96100	St. Pauls Catholic Primary School	330	59	5,019	25,177	1,030	3,145	34,370
96300	Stockcross Church of England Primary School	107	1	1,627	498	334	1,020	3,479
96400	Streatley Church of England Voluntary Controlled Primary Sc	95	2	1,445	993	296	905	3,640
96500	Sulhamstead and Ufton Nerve Church of England Voluntary	104	0	1,582	0	324	991	2,897
99700	Thatcham Park Church of England Primary School	382	10	5,810	4,030	1,192	3,640	14,673
96600	Theale Church of England Primary School	232	8	3,529	3,455	724	2,211	9,918
96700	Welford and Wickham Church of England Primary School	87	1	1,323	498	271	829	2,922
96800	Westwood Farm Infant School	169	10	2,570	4,209	527	1,611	8,917
96900	Westwood Farm Junior School	219	4	3,331	1,619	683	2,087	7,721
98700	The Willows Primary School	251	38	3,818	15,991	783	2,392	22,984
99400	The Winchcombe School	275	39	4,183	16,484	858	2,621	24,146
97300	Woolhampton Church of England Primary School	98	0	1,491	0	306	934	2,730
97400	Yattendon Church of England Primary School	82	0	1,247	0	256	781	2,285
98800	The Downs School	901	1	7,280	1,394	4,775	8,587	22,036
99000	John O'Gaunt Community Technology College	376	1	3,038	1,394	1,993	3,583	10,008
99200	Little Heath School	1,296	8	10,472	11,167	6,869	12,351	40,859
99600	The Willink School	821	4	6,634	5,582	4,351	7,824	24,391
98900	Denefield School	848	14	6,852	19,513	4,494	8,081	38,940
93100	Fir Tree Primary School & Nursery	169	21	2,570	8,688	527	1,611	13,396
99100	Kennet School	1,393	6	11,255	8,209	7,383	13,275	40,123
99300	Park House School	773	16	6,246	22,358	4,097	7,367	40,067
99800	St. Bartholomew's School	1,239	8	10,011	11,159	6,567	11,808	39,544
99500	Theale Green Community School	899	1	7,264	1,378	4,765	8,567	21,975
99900	Trinity School & Performing Arts College	700	20	5,656	28,143	3,710	6,671	44,180
97000	Whitelands Park Primary School	314	8	4,776	3,311	980	2,992	12,060
PRIMARY TOTAL		12,117	531	184,300	224,670	37,805	115,475	562,250
SECONDARY TOTAL		3,394	14	27,424	19,537	17,988	32,345	97,293
ACADEMY TOTAL		6,335	86	54,631	102,759	32,523	60,373	250,285
TOTAL ALL SCHOOLS		21,846	630	266,354	346,966	88,316	208,192	909,828